

*Our mission is to generate superior returns with low volatility*

**FIRM OVERVIEW**

Harvest Partners, founded in 1981, is an established private investment firm with a 35+ year history of investing in middle-market companies. We invest across four industry verticals, backing high quality management teams to acquire and build growing businesses.

Through seven funds with aggregate capital commitments of over \$5.0 billion, the firm has invested in over 50 companies. Harvest Partners is currently seeking new investment opportunities for its seventh private equity fund, which has committed capital of \$2.3 billion.

**INVESTMENT CRITERIA**

Harvest Partners seeks to invest in good businesses that we believe have high potential to benefit from the firm's value creation approach. We prioritize proprietary or unique opportunities that capitalize on one or more key investment themes.

|                          |   |
|--------------------------|---|
| Key Criteria             | <ul style="list-style-type: none"> <li>• Talented management teams</li> <li>• Market leadership position in large end markets</li> <li>• Barriers to entry, recurring revenue, high free cash flow</li> </ul>   |
| Industries               | <ul style="list-style-type: none"> <li>• Business Services &amp; Consumer</li> <li>• Healthcare</li> <li>• Industrial Services</li> <li>• Manufacturing &amp; Distribution</li> </ul>   |
| Select Investment Themes | <ul style="list-style-type: none"> <li>• Auto Aftermarket</li> <li>• Building Products</li> <li>• Facilities Management</li> <li>• Financial Services</li> <li>• Food and Beverage</li> <li>• Franchises</li> <li>• Human Capital Management</li> <li>• Insurance Brokerage</li> <li>• Legal and Compliance</li> <li>• Logistics</li> <li>• Maintenance and Repair</li> <li>• Multi-Site Healthcare Providers</li> <li>• Outsourced Services</li> <li>• Packaging</li> <li>• Payor Services</li> <li>• Pharma Services</li> <li>• Specialty Chemicals</li> <li>• Specialty Distribution</li> <li>• Specialty Equipment / Components</li> <li>• Tech-Enabled Business Services</li> <li>• Testing and Measurement</li> <li>• Utility Services</li> </ul> |
| Target Size              | <p>\$100 million - \$1 billion in Revenue<br/>           \$20 million - \$100 million in EBITDA<br/>           \$100 million - \$1 billion in Enterprise Value</p>  |
| Transaction Types        | <ul style="list-style-type: none"> <li>• Private company recapitalizations and buyouts</li> <li>• Partnering with entrepreneurs to provide capital for expansion or generational transitions</li> <li>• Public-to-private, corporate carve-outs, industry consolidations</li> </ul>   |

**INVESTMENT TEAM**

Thomas Arenz    Doug Campbell    Stephen Carlson    Paige Daly    Michael DeFlorio    Uzair Dossani

Stephen Eisenstein    Ira Kleinman    Campbell MacColl    Nicholas Romano    Andrew Schoenthal    Jay Wilkins

Stephen Fessler    Michael Greenman    James Mitchel    David Schwartz    David Swanson    Joshua Carter    Andrew Hudelson

Devin Graber    Kevin Haack    Joshua Hyatt    Zachary Mattler    Cristina Mommsen    Lucas Rogers

Maury Bardovi    Matthew Bruckmann    Natalie Curnes    Aaron Lewis    Catherine Clifford

**CURRENT PORTFOLIO COMPANIES**

\*Actively seeking follow-on investments.



**Advanced Dermatology & Cosmetic Surgery\***

The leading dermatology services practice in the United States.

INDUSTRY: Healthcare



**APC Automotive Technologies\***

A leading supplier of brake, chassis and exhaust aftermarket products to the automotive, light truck and heavy duty markets.

INDUSTRY: Manufacturing & Distribution



**Epiq\***

The leading global provider of tech-enabled legal services to fortune 500 corporations and AM Law 100 firms.

INDUSTRY: Business Services & Consumer



**EyeCare Services Partners\***

The leading vertically integrated vision services practice in the United States.

INDUSTRY: Healthcare



**Integrity Marketing Group\***

The leading national independent distributor of life and health insurance products to the Senior Market.

INDUSTRY: Business Services & Consumer, Healthcare



**Neighborly\***

A leading franchisor of repair, maintenance and other services for customers in the residential and commercial markets.

INDUSTRY: Business Services & Consumer



**OnPoint Group\***

The leading provider of brand- independent repair, maintenance and fleet management services to retail, manufacturing, distribution, healthcare and hospitality companies.

INDUSTRY: Industrial



**PRO Unlimited\***

A leading provider of contingent workforce management solutions.

INDUSTRY: Business Services & Consumer



**VetCor\***

A leading general practice veterinary business with over 270 veterinary hospitals across 28 states.

INDUSTRY: Healthcare



**Dental Care Alliance\***

The leading multi-branded dental services practice in the United States.

INDUSTRY: Healthcare



**Insight Global**

A leading provider of temporary and permanent staffing placements throughout North America.

INDUSTRY: Business Services & Consumer



**Valet Living\***

A leading provider of value-added amenity services to the multi-family housing industry in the United States.

INDUSTRY: Industrial Services



**TruckPro, LLC\***

A leading independent distributor of heavy-duty vehicle aftermarket parts and accessories.

INDUSTRY: Manufacturing & Distribution

**SELECT REALIZED PORTFOLIO COMPANIES**



**Athletico Physical Therapy**

A leading physical therapy business offering rehabilitation, outreach, and fitness services in the United States.

INDUSTRY: Healthcare



**Aquilix Corporation**

A leading global provider of critical maintenance, repair and industrial cleaning solutions to the energy industry.

INDUSTRY: Industrial Services



**AxelaCare Holdings**

A leading provider of home infusion services for chronic and acute conditions.

INDUSTRY: Healthcare



**Bartlett Holdings, Inc.**

A leading specialty utility services company for nuclear, fossil and renewable power facilities, as well as government decommissioning projects.

INDUSTRY: Industrial Services



**Continuum Energy Services, LLC**

A midstream oil and gas services company.

INDUSTRY: Industrial Services



**Documents Technologies, LLC**

A leading provider of outsourced litigation support services to law firms and corporate customers.

INDUSTRY: Business Services & Consumer



**Driven Brands**

A leading franchisor in the automotive aftermarket services industry and a national franchising platform in the United States.

INDUSTRY: Business Services & Consumer



**Encanto Restaurants**

The sole franchisee of Yum Brands, Inc. in Puerto Rico for the KFC, Pizza Hut, and Taco Bell concepts.

INDUSTRY: Business Services & Consumer



**FCX Performance**

A leading provider of process flow control solutions and products to a variety of process industries.

INDUSTRY: Manufacturing & Distribution



**Green Bancorp, Inc.**

A nationally chartered commercial bank providing commercial and private banking services through 22 locations in the Houston, Austin, Dallas, and Louisville markets.

INDUSTRY: Business Services & Consumer



**Packers Sanitation Services, Inc.**

The leading national provider of critical outsourced cleaning and sanitation services to the food processing industry.

INDUSTRY: Industrial Services



**Regency Energy Partners LP**

A growth-oriented, publicly traded master limited partnership, midstream natural gas services company.

INDUSTRY: Industrial Services



**U.S. Silica**

The second largest producer of industrial sand in North America with leading positions in most of its local markets.

INDUSTRY: Manufacturing & Distribution