

*Our mission is to generate superior returns with low volatility*

#### FIRM OVERVIEW

Harvest Partners, founded in 1981, is an established private investment firm with a 35+ year history of investing in middle-market companies. We invest across four industry verticals, backing high quality management teams to acquire and build growing businesses.

Through seven funds with aggregate capital commitments of over \$5.0 billion, the firm has invested in over 50 companies. Harvest Partners is currently seeking new investment opportunities for its seventh private equity fund, which has committed capital of \$2.3 billion.

#### INVESTMENT CRITERIA

Harvest Partners seeks to invest in good businesses that we believe have high potential to benefit from the firm's value creation approach. We prioritize proprietary or unique opportunities that capitalize on one or more key investment themes.

Key Criteria	<ul style="list-style-type: none"> <li>• Talented management teams</li> <li>• Market leadership position in large end markets</li> <li>• Barriers to entry, recurring revenue, high free cash flow</li> </ul>
Industries	<ul style="list-style-type: none"> <li>• Business Services &amp; Consumer</li> <li>• Healthcare Services</li> <li>• Industrial Services</li> <li>• Manufacturing &amp; Distribution</li> </ul>
Select Investment Themes	<ul style="list-style-type: none"> <li>• Auto Aftermarket</li> <li>• Building Products</li> <li>• Facilities Management</li> <li>• Financial Services</li> <li>• Food and Beverage</li> <li>• Franchises</li> <li>• Human Capital Management</li> <li>• Insurance Brokerage</li> <li>• Legal and Compliance</li> <li>• Logistics</li> <li>• Maintenance and Repair</li> <li>• Multi-Site Healthcare Providers</li> <li>• Outsourced Services</li> <li>• Packaging</li> <li>• Payor Services</li> <li>• Pharma Services</li> <li>• Specialty Chemicals</li> <li>• Specialty Distribution</li> <li>• Specialty Equipment / Components</li> <li>• Tech-Enabled Business Services</li> <li>• Testing and Measurement</li> <li>• Utility Services</li> </ul>
Target Size	<p>\$100 million - \$1 billion in Revenue            \$20 million - \$100 million in EBITDA            \$100 million - \$1 billion in Enterprise Value</p>
Transaction Types	<ul style="list-style-type: none"> <li>• Private company recapitalizations and buyouts</li> <li>• Partnering with entrepreneurs to provide capital for expansion or generational transitions</li> <li>• Public-to-private, corporate carve-outs, industry consolidations</li> </ul>

#### INVESTMENT TEAM

Thomas Arenz   Doug Campbell   Stephen Carlson   Paige Daly   Michael DeFlorio   Uzair Dossani  
 Stephen Eisenstein   Ira Kleinman   Campbell MacColl   Nicholas Romano   Andrew Schoenthal   Jay Wilkins  
 Stephen Fessler   Michael Greenman   James Mitchel   David Schwartz   David Swanson  
 Joshua Carter   Andrew Hudelson   Joshua Hyatt   Zachary Mattler   Lucas Rogers  
 Maury Bardovi   Matthew Bruckmann   Natalie Curnes   Devin Graber  
 Chris Grecco   Kevin Haack   Aaron Lewis   Catherine Clifford

## ACTIVE INVESTMENTS



Encanto Restaurants\*

The sole franchisee of Yum Brands, Inc. in Puerto Rico for the KFC, Pizza Hut, and Taco Bell concepts.

INDUSTRY: Business Services & Consumer



Epiq\*

The leading global provider of tech-enabled legal services to fortune 500 corporations and AM Law 100 firms.

INDUSTRY: Business Services & Consumer



Green Bancorp, Inc.\*

A nationally chartered commercial bank providing commercial and private banking services through 22 locations in the Houston, Austin, Dallas, and Louisville markets.

INDUSTRY: Business Services & Consumer



Insight Global

A leading provider of temporary and permanent staffing placements throughout North America.

INDUSTRY: Business Services & Consumer



Neighborly\*

A leading franchisor of repair, maintenance and other services for customers in the residential and commercial markets.

INDUSTRY: Business Services & Consumer



PRO Unlimited\*

A leading provider of contingent workforce management solutions.

INDUSTRY: Business Services & Consumer



Advanced Dermatology & Cosmetic Surgery\*

The leading dermatology services practice in the United States.

INDUSTRY: Healthcare Services



Dental Care Alliance\*

The leading multi-branded dental services practice in the United States.

INDUSTRY: Healthcare Services



EyeCare Services Partners\*

The leading vertically integrated vision services practice in the United States.

INDUSTRY: Healthcare Services



VetCor\*

A leading general practice veterinary business with over 270 veterinary hospitals across 28 states.

INDUSTRY: Healthcare Services



Material Handling Services\*

The leading provider of brand-independent repair, maintenance and fleet management services to retail, manufacturing, distribution, healthcare and hospitality companies.

INDUSTRY: Industrial Services



Valet Living\*

A leading provider of value-added amenity services to the multi-family housing industry in the United States.

INDUSTRY: Industrial Services



APC Automotive Technologies\*

A leading supplier of brake, chassis and exhaust aftermarket products to the automotive, light truck and heavy duty markets.

INDUSTRY: Manufacturing & Distribution



TruckPro, LLC\*

A leading independent distributor of heavy-duty vehicle aftermarket parts and accessories.

INDUSTRY: Manufacturing & Distribution

## SELECT REALIZED INVESTMENTS



Documents Technologies, LLC

A leading provider of outsourced litigation support services to law firms and corporate customers.

INDUSTRY: Business Services & Consumer



Driven Brands

A leading franchisor in the automotive aftermarket services industry and a national franchising platform in the United States.

INDUSTRY: Business Services & Consumer



Athletico Physical Therapy

A leading physical therapy business offering rehabilitation, outreach, and fitness services in the United States.

INDUSTRY: Healthcare Services



AxelaCare Holdings

A leading provider of home infusion services for chronic and acute conditions.

INDUSTRY: Healthcare Services



Aquilex Corporation

A leading global provider of critical maintenance, repair and industrial cleaning solutions to the energy industry.

INDUSTRY: Industrial Services



Bartlett Holdings, Inc.

A leading specialty utility services company for nuclear, fossil and renewable power facilities, as well as government decommissioning projects.

INDUSTRY: Industrial Services



Continuum Energy Services, LLC

A midstream oil and gas services company.

INDUSTRY: Industrial Services



Packers Sanitation Services, Inc.

The leading national provider of critical outsourced cleaning and sanitation services to the food processing industry.

INDUSTRY: Industrial Services



Regency Energy Partners LP

A growth-oriented, publicly traded master limited partnership, midstream natural gas services company.

INDUSTRY: Industrial Services



FCX Performance

A leading provider of process flow control solutions and products to a variety of process industries.

INDUSTRY: Manufacturing & Distribution



U.S. Silica

The second largest producer of industrial sand in North America with leading positions in most of its local markets.

INDUSTRY: Manufacturing & Distribution

\*Actively seeking follow-on investments.