

*Our mission is to generate superior returns with low volatility*

#### FIRM OVERVIEW

Harvest Partners, founded in 1981, is an established private investment firm with a 35+ year history of investing in middle-market companies. We invest across four industry verticals, backing high quality management teams to acquire and build growing businesses.

Through seven funds with aggregate capital commitments of over \$5.0 billion, the firm has invested in over 50 companies. Harvest Partners is currently seeking new investment opportunities for its seventh private equity fund, which has committed capital of over \$2.2 billion.

#### INVESTMENT CRITERIA

Harvest Partners seeks to invest in good businesses that we believe have high potential to benefit from the firm's value creation approach. We prioritize proprietary or unique opportunities that capitalize on one or more key investment themes.

Key Criteria	<ul style="list-style-type: none"> <li>• Talented management teams</li> <li>• Market leadership position in large end markets</li> <li>• Barriers to entry, recurring revenue, high free cash flow</li> </ul>
Industries	<ul style="list-style-type: none"> <li>• Business Services &amp; Consumer</li> <li>• Healthcare Services</li> <li>• Industrial Services</li> <li>• Manufacturing &amp; Distribution</li> </ul>
Select Investment Themes	<ul style="list-style-type: none"> <li>• Auto Aftermarket</li> <li>• Behavioral Health</li> <li>• Building Products</li> <li>• Contract Research Organizations</li> <li>• Facilities Management</li> <li>• Financial Services</li> <li>• Food and Food Safety</li> <li>• Franchises</li> <li>• Health &amp; Wellness</li> <li>• Human Capital</li> <li>• Infrastructure Services</li> <li>• Insurance Brokerage</li> <li>• Legal and Compliance</li> <li>• Logistics</li> <li>• Maintenance and Repair</li> <li>• Multi-Site Healthcare Providers</li> <li>• Outsourced Physician Services</li> <li>• Packaging</li> <li>• Specialty Chemicals</li> <li>• Specialty Distribution</li> <li>• Specialty Equipment / Components</li> <li>• Tech-Enabled Services</li> <li>• Testing and Measurement</li> <li>• Wealth Management</li> </ul>
Target Size	<p>\$100 million - \$1 billion in Revenue</p> <p>\$20 million - \$100 million in EBITDA</p> <p>\$100 million - \$1 billion in Enterprise Value</p>
Transaction Types	<ul style="list-style-type: none"> <li>• Private company recapitalizations and buyouts</li> <li>• Partnering with entrepreneurs to provide capital for expansion or generational transitions</li> <li>• Public-to-private, corporate carve-outs, industry consolidations</li> </ul>

#### INVESTMENT TEAM

Thomas Arenz	Michael DeFlorio	Stephen Eisenstein	Ira Kleinman	Andrew Schoenthal	Jay Wilkins
	Stephen Carlson	Paige Daly	Uzair Dossani	Nicholas Romano	
	Michael Greenman	Katie Lyndon	James Mitchel	David Schwartz	
	Stephen Fessler	Garrett Rogers	Gordon Auduong	Joshua Carter	Lee Farber
Maury Bardovi	Devin Graber	Kevin Haack	Joshua Hyatt	Aaron Lewis	Zachary Mattler
					Catherine Clifford

For more information, please contact Katie Lyndon ([katie@harvestpartners.com](mailto:katie@harvestpartners.com))

## BUSINESS SERVICES & CONSUMER



### Document Technologies Inc.\*

A leading provider of outsourced litigation support services to law firms and corporate customers.



### Garretson Resolution Group\*

A leading provider of outsourced medical lien resolution and complex settlement administration services.



### Green Bancorp, Inc.\*

A Houston-based community bank operating six branches in the Houston, Austin and Dallas markets.



### Encanto Restaurants\*

The sole franchisee in Puerto Rico of the highly successful Yum Brands, Inc. concepts including KFC, Pizza Hut and Taco Bell.



### PRO Unlimited\*

A leading provider of contingent workforce management solutions.



### Driven Brands (Realized)

A leading franchisor in the automotive aftermarket services industry and a national franchising platform in the United States.



### Cycle Gear (Realized)

The largest retailer of apparel, parts and accessories for motorcycle and all terrain vehicle enthusiasts in the United States.



### Evenflo Company, Inc. (Realized)

Designs, manufactures and markets a broad range of juvenile products including car seats, strollers, safety gates, activity centers and feeding products.



### Natural Products Group LLC (Realized)

The parent of Arbonne International and Levlad. Arbonne is a leading direct marketer of personal care products and Levlad is a leading manufacturer and marketer of natural and organic personal care products.

## HEALTHCARE SERVICES



### Advanced Dermatology & Cosmetic Surgery\*

The leading dermatology practice in the U.S. offering a full range of medical, cosmetic, and related laboratory dermatology services.



### DCA Investment Holding LLC\*

A leading multi-branded dental support organization with more than 250 affiliated dental practices.



### Eyecare Services Partners\*

A leading vertically integrated provider of general, surgical and retail optometry and ophthalmology services across the United States.



### VetCor\*

One of the largest operators of veterinary hospitals in the U.S., providing general medical and surgical services for pets.



### Athletico (Realized)

A leading physical therapy business offering rehabilitation, outreach, and fitness services.



### AxelaCare Holdings, Inc. (Realized)

A leading provider of home infusion services for chronic and acute conditions.

## INDUSTRIAL SERVICES



### Material Handling Services\*

The largest provider of brand-independent repair, maintenance and fleet management services to retail, manufacturing, distribution, healthcare and hospitality companies.



### Packers Sanitation Services, Inc.\*

North America's largest and only nationwide provider of critical outsourced cleaning and sanitation services to the food processing industry.



### Valet Living\*

A leading national provider of value-added amenity services to the multifamily housing industry.



### Bartlett Holdings Inc.\*

A leading specialty utility services company for nuclear, fossil and renewable power facilities, as well as government decommissioning projects.



### Aquilex Corporation (Realized)

A leading global provider of critical maintenance, repair and industrial cleaning solutions to the energy industry.



### Continuum Energy Services, LLC (Realized)

A midstream oil and gas services firm with dual headquarters in Houston and Tulsa.



### Regency Energy Partners LP (Realized)

A growth-oriented, publicly traded master limited partnership midstream natural gas services company based in Dallas, TX.

## MANUFACTURING & DISTRIBUTION



### APC Automotive Technologies\*

A leading supplier of brake, chassis and exhaust aftermarket products to the automotive, light truck and heavy duty markets.



### FCX Performance\*

A leading provider of process flow control solutions and products to a variety of process industries.



### TruckPro, Inc.\*

A leading independent distributor of heavy-duty vehicle aftermarket parts and accessories.



### U.S. Silica (Realized)

The second largest producer of industrial sand in North America with 22% market share and the #1 or #2 positions in most of its local markets.



### Associated Materials, Inc. (Realized)

A vertically integrated manufacturer and value added distributor of exterior residential building products.



### Communications Supply Corporation (Realized)

One of the largest and most profitable distributor of low voltage infrastructure products in the United States.



### Coveright Services GMBH (Realized)

A leading global supplier of surfacing materials for applications in the furniture, flooring, woodworking and automotive industries.



### New Flyer Industries, Ltd. (Realized)

A leading manufacturer of heavy-duty transit buses in the United States and Canada.

\*Actively seeking follow-on investments.