HARVEST PARTNERS

Our mission is to generate superior returns with low volatility

FIRM OVERVIEW

Harvest Partners, founded in 1981, is an established private investment firm with a 35+ year history of investing in middle-market companies. We invest across four industry verticals, backing high quality management teams to build growing businesses.

Through several funds with aggregate capital commitments of more than $5.0 billion, the firm has invested in over 50 companies. Harvest Partners is currently seeking new investment opportunities for its seventh private equity fund, which has committed capital of over $2.2 billion. The firm is also seeking opportunities for its structured capital fund, which has committed capital of over $375 million.

INVESTMENT CRITERIA

Harvest Partners seeks to invest in good businesses that have high potential to benefit from the firm's value creation approach. Our Private Equity team focuses on control opportunities and our Structured Capital team focuses on minority investments. We prioritize proprietary or unique opportunities that capitalize on one or more key investment themes.

Key Criteria	• Talented management teams • Market leadership position in large end markets • Barriers to entry, recurring revenue, high free cash flow		
Industries	• Business Services & Consumer • Healthcare Services • Industrial Services • Manufacturing & Distribution		
Select Investment Themes	• Auto Aftermarket • Behavioral Health • Building Products • Contract Research Organizations • Facilities Management • Financial Services • Food and Food Safety • Franchises	• Health & Wellness • Human Capital • Infrastructure Services • Insurance Brokerage • Legal and Compliance • Logistics • Maintenance and Repair • Multi-Site Healthcare Providers	• Outsourced Physician Services • Packaging • Specialty Chemicals • Specialty Distribution • Specialty Equipment / Components • Tech-Enabled Services • Testing and Measurement • Wealth Management
Target Size	$100 million - $1 billion in Revenue $20 million - $100 million in EBITDA $100 million - $1 billion in Enterprise Value		
Transaction Types	• Private company recapitalizations and buyouts • Partnering with entrepreneurs to provide capital for expansion or generational transitions • Public-to-private, corporate carve-outs, industry consolidations		

For more information, please contact Katie Lyndon (katie@harvestpartners.com)

CURRENT PORTFOLIO COMPANIES

Advanced Dermatology & Cosmetic Surgery	BHI energy	DCA Dental Care Alliance	DTI	Encanto restaurants
esp EYECARE SERVICES PARTNERS	FCx performance	GARRETSON RESOLUTION GROUP	GPM INVESTMENTS	GREEN BANK BANK SUSTAINABLY
LAZ PARKING	MHS Material Handling Services	Ministry Brands	OTG	PROUnlimited
PSSI	Roland	TruckPro	Valet Living Setting the Standard	VetCor

FORMER PORTFOLIO COMPANIES

aquilex	ARCTIC GLACIER PREMIUM ICE	ASSOCIATED MATERIALS INCORPORATED	ATHLETICO PHYSICAL THERAPY	AXELACare
continuum energy	CSC Communications Supply Corporation	Coveright	CYCLE GEAR good stuff for motorbikes	DrivenBrands
evenflo	Natural PRODUCTS	NEW FLYER	REGENCY ENERGY PARTNERS	US SILICA